



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39502.05	-247.68	-0.62%
Nifty 50	11861.1	-67.65	-0.57%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.14	-1.04
HDFCBANK	123.28	-0.6
ICICIBK	11.81	-2.8
INFY	10.27	-0.29
TATA MOTOR	12.68	-0.16
WIPRO	4.40	1.38

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-304
DII's Eq (Provisional)	-190
FIIs Index Future	-734
FIIs Index Options	2493
FIIs Stock Future	-792
FIIs Stock Options	-16

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.6142
EURO	77.8574
YEN 100	63.5900
GBP	88.2792

TOP STORY

- **Bharti Airtel:** SingTel completes subscription of 17 cr shares in rights issue of company worth Rs 3,740 crore.
- **Manpasand Beverages:** Officials, which arrested for GST fraud, have been denied bail - CNBC-TV18 sources.
- **Cholamandalam Investment:** Company enters into agreements to raise \$222 million debt funds in the form of US dollar bonds.
- **SBI:** Bank to raise up to Rs 5,000 crore in Tier 2 bonds in FY20.
- **Aban Offshore:** Board approves raising up to \$400 million overseas and raising up to Rs 2,500 crore via QIP.
- **Axis Bank:** Board approves issuance of 4.5 crore shares on warrant conversion.
- **DHFL:** Company made interest payment for NCDs due on May 29.
- **Vakrangee:** Company appointed Gopal Bihani as COO, CFO with immediate effect.
- RBI constitutes committee on development of housing finance securitisation market; Harsh Vardhan, Senior Advisor, Bain to head panel

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25126.41	-221.36	-0.87%
NASDAQ	7547.31	-60.04	-0.79%
NIKKEI	20827.41	-175.96	-0.84%
HANG SENG	27067.33	-168.38	-0.62%
SGX NIFTY	11863.00	-1.00	-0.01%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.09	0.48%
NATURAL GAS	2.619	1.43%
GOLD	1277.4	-0.28%
SILVER	14.355	-0.39%
COPPER	2.6615	-0.09%

WORLD EVENTS

USD : Prelim GDP q/q
: FOMC Member Clarida Speaks

RESULTS TODAY

Apollo Hospital, Coal India, HDIL, IDBI Bank, NALCO, PC Jeweller, Prabhat Dairy, Reliance Infrastructure, Sadbhav Engineering, SAIL, Suzlon Energy etc.



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 247.68 points or 0.62% to 39,502.05. The index hit high of 39,767.93 and low of 39,420.50 during the day.

The Nifty 50 index fell 67.65 points or 0.57% to 11,861.10. The index hit high of 11,931.90 and low of 11,836.80 during the day.

Among secondary barometers, the BSE Mid-Cap index fell 0.83%. The BSE Small-Cap index fell 0.57%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1061 shares rose and 1503 shares fell. A total of 160 shares were unchanged.

State Bank of India (down 3.29%), Tata Steel (down 2.76%), ICICI Bank (down 2.67%), Tata Motors (down 2.46%) and ONGC (down 2.03%) were the major Sensex losers.

Nifty likely to trade in the range of 11720-12020

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11877	11821	11782	11726	11916	11972	12012
USDINR	69.805	69.532	69.389	69.116	69.948	70.221	70.364



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	H J THAKKAR PROPERTY INVESTMENT LIMITED	B	101,000	270.20
ASPL	JAYANTILAL HANSRAJ LODHA	S	56,000	41.04
ESARIND	SHANKARLAL KUMHAR	S	150,000	2.45
FIBERWEB	VIMAL TRADING	S	225,000	20.50
JUNCTION	JAYANTILAL HANSRAJ HUF	S	36,000	25.83

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	H J THAKKAR PROPERTY INVESTMENT LTD.	BUY	101000	270.16
SCHAND	HDFC MF A/C HDFC GROWTH FUND	SELL	226000	118.49
SILGO	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	BUY	60000	37.18
SILGO	FESTINO VINCOM LIMITED	SELL	57000	37
TVSELECT	NARAYAN KEELVEEDHI SESHADRI	SELL	159481	206.61

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER,
- **New in ban:** None
- **Out of ban:** PCJEWELLER

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	407	403	399	408	412	417
ASIAN PAINT	1358	1348	1338	1357	1368	1377
AXIS BANK	805	800	796	807	811	818
BAJAJ-AUTO	2926	2900	2875	2945	2970	3015
BAJAJ FINSV	8132	8071	8011	8116	8176	8220
BAJ FINANCE	0	3385	3360	3409	3433	3457
BHARTIARTL	339	336	333	341	343	348
BPCL	399	394	389	399	404	408
BRITANNIA	2917	2882	2847	2906	2941	2965
CIPLA	564	555	546	569	578	591
COALINDIA	251	248	246	250	252	254
DRREDDY	2611	2585	2560	2618	2643	2675
EICHERMOT	20424	20214	20004	20571	20780	21137
GAIL	354	348	342	355	361	368
GRASIM	911	903	895	909	917	923
HCLTECH	1085	1070	1056	1083	1097	1110
HDFC	2147	2132	2116	2151	2167	2186
HDFC BANK	2417	2408	2399	2419	2428	2440
HEROMOTOCO	2726	2700	2674	2729	2755	2784
HINDALCO	199	197	195	199	201	203
HINDUNILVR	1781	1771	1761	1780	1790	1799
IBULHSGFIN	778	765	753	776	789	800
ICICI BANK	423	420	417	425	428	434
INDUSINDBK	1609	1597	1586	1613	1625	1641
INFRATEL	276	269	263	274	280	285
INFY	728	723	718	728	733	738
IOC	160	158	156	162	164	167
ITC	288	287	285	289	291	293
JSWSTEEL	281	275	269	285	291	301
KOTAK BANK	1514	1501	1487	1515	1529	1543
LT	1552	1533	1514	1565	1584	1616
M&M	672	663	654	670	679	687
MARUTI	6891	6838	6784	6923	6977	7062
NTPC	131	130	128	131	133	135
ONGC	172	170	168	172	174	176
POWERGRID	190	189	187	191	192	194
RELIANCE	0	0	0	0	0	0
SBIN	349	344	340	352	356	363
SUN PHARMA	424	409	394	418	433	443
TATAMOTORS	176	174	173	177	179	182
TATASTEEL	493	486	479	499	506	519
TCS	2108	2082	2056	2103	2128	2149
TECHM	739	732	726	740	747	755
TITAN	1235	1227	1219	1232	1240	1246
ULTRACEMCO	4720	4691	4661	4732	4762	4803
UPL	997	988	978	1001	1010	1023
VEDL	166	163	161	166	169	171
WIPRO	286	283	281	286	288	291
YES BANK	152	150	147	153	155	158
ZEEL	373	367	362	373	378	383



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAY 30,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAY 30,2019

NSE Circular: Listing of further issues of Cipla Limited, ICICI Bank Limited, IndusInd Bank Limited, Saregama India Limited, UCO Bank and Wipro Limited (pdf)W.e.f. MAY 30,2019

NSE Circular: Change in name of the company IIFL Holdings Limited (pdf)w.e.f. MAY 30,2019

NSE Circular: Suspension of trading in securities of ANG Industries Limited (pdf) w.e.f. MAY 30,2019

NSE Circular: Listing of Partly Paid Equity Shares of Indiabulls Ventures Limited (pdf)w.e.f. MAY 30,2019

NSE Circular: Mandatory Insurance Cover for the Period 2019-20 (pdf)w.e.f. MAY 30,2019

NSE Circular: Clarification regarding date of operationalization of interoperability through the Designated Clearing Corporation (pdf)w.e.f. MAY 30,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFLUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1258/\$1240 & Resistance = \$1307/\$1330.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Wall Street Slumps on Fears of Global Slowdown:** - Wall Street tumbled Wednesday as tensions between the U.S. and China dampened investor appetite for risk. China could restrict exports of 17 rare earth elements that are used in high-tech electronics and other goods to fight against Washington's trade tariff war, Chinese newspapers said on Wednesday.
- **Dollar Holds Gains as Trade Fears Spur Risk Aversion:** - The U.S. dollar was steady against a currency basket on Wednesday, holding onto gains from the previous session as concerns over heightened trade tensions between the U.S. and China prompted investors to seek refuge in safe haven assets.
- **Oil Prices Slump as Trade Dispute Intensifies, U.S. Crude Slides Below \$58:** - Oil prices sank on Wednesday as heightened trade tensions between the U.S. and China exacerbated concerns of a global slowdown that could dent demand for crude. Chinese media reported that Beijing is prepared to limit the export of rare earth elements to strike back at the U.S., a move that would escalate the conflict and potentially damage the global economy.
- **Gold Prices Get Safe-Haven Boost from Sino-U.S. Trade Escalation:** - Gold prices headed higher on Wednesday as escalating tensions in the ongoing Sino-U.S. trade dispute boosted demand for safe-haven assets, although a firm U.S. dollar limited additional gains.

TRENDS & OUTLOOK – DATE: 30-MAY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	31230	31475	31730	31955	32190
SILVER	34700	35430	36221	37295	38139

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	402	408	414	421	426
ZINC	204.65	207.25	209.75	213.55	215.95
LEAD	121.15	123.45	126.10	128.65	131.70
NICKEL	810	826	843	857	877

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3838	3921	4050	4147	4225
NATURAL GAS	176	180	184	189	193

DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q, Goods Trade Balance, Prelim GDP Price Index q/q, Prelim Wholesale Inventories m/m, Unemployment Claims, Pending Home Sales m/m, Natural Gas Storage, Crude Oil Inventories, FOMC Member Clarida Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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